

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN NO0010868771 - FRN KLP Kommunekreditt AS Covered Bond Issue 2019/2024**

**ISIN NO0010986318 - Temporary Bonds**

Oslo, 24 June 2021

**Information to bondholders – Merging of Temporary Bonds into (ordinary) Bonds**

Nordic Trustee AS acts as bond trustee (the “**Bond Trustee**”) for the holders of bonds in the above-mentioned bond issue (the “**Bond Issue**”) issued by KLP Kommunekreditt AS (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms for ISIN NO0010868771 as amended from time to time.

On 28 April 2021, the Issuer issued Additional Bonds under the Bond Terms. As the Bonds are listed on the Exchange the Additional Bonds were issued as Temporary Bonds under a separate ISIN (NO0010986318).

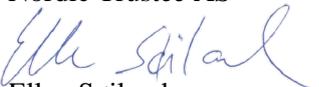
On 24 June 2021, the Bond Trustee received confirmation that the prospectus in respect of the Temporary Bonds has been approved and the Temporary Bonds will thus be converted into the ISIN for the Bonds issued on the Issue Date (NO0010868771) as follows:

Record Date: 24 June 2021

Settlement Date of Merger: 28 June 2021

Please contact Nordic Trustee AS if you have any questions to the above.

Yours sincerely  
Nordic Trustee AS



Ellen Sjøiland