

# Decision to include companies

Sep 2022

## 1 Introduction

KLP and the KLP funds have decided to include a total of 24 companies that has been excluded for being in breach of different criteria set in our guidelines as a responsible investor. The companies are no longer in breach of KLP's responsible investing criteria. To read more about our criteria and investment decisions please visit our [website](#).

## 2 Included companies per criteria

KLP's exclusions are based on data and analysis from our data provider MSCI Inc, publicly available company data (including annual reports), and dialogue with relevant companies.

Included companies are listed below under relevant criteria.

### 2.1 Gambling

**Inclusion threshold <5% of total revenue**

- GLP Capital LP / GLP Financing II Inc
- Mixi Inc

### 2.2 Thermal Coal

**Inclusion threshold <5% of total revenue < 10 000 MW coal power capacity or <20 million tons extracted yearly**

- AEP Texas Inc
- Alexander Funding Trust
- American Transmission Systems Inc
- Anglo American Capital PLC
- Anglo Pacific Group PLC
- BHP Billiton Finance Ltd
- BHP Billiton Finance USA Ltd
- BHP Group Ltd
- BHP Group UK LTD
- Cleco Corporate Holdings LLC
- Drax Group PLC
- Entergy Louisiana LLC
- FirstEnergy Transmission LLC
- NACCO Industries Inc
- Ohio Edison Co
- Severstal OAO Via Steel Capital SA
- Severstal PAO
- South32 Ltd
- Toledo Edison Co/The
- Trans-Allegheny Interstate Line Co
- Warrior Met Coal Inc

## 2.3 Other

- IJM CORPORATION BERHAD (IJM) has disengaged from its previous palm oil business and is no longer considered to pose a high risk of environmental damage.

## **3 Decision**

KLP and KLP funds can include the 24 companies listed above in its investments effective as of September 2022.